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Rulemaking 98-07-037  
(Filing July 23, 1998)

April 1, 2016

**BEFORE THE PUBLIC UTILITIES COMMISSION  
OF THE STATE OF CALIFORNIA**

Order Instituting Rulemaking on the  
Commission's Proposed Policies and  
Programs Governing Energy Efficiency,  
Low-Income Assistance, Renewable  
Energy and Research Development and  
Demonstration.

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Rulemaking 98-07-037  
(Filing July 23, 1998)

**SAN DIEGO GAS & ELECTRIC COMPANY'S (U 902-E) RESPONSE  
TO COMMISSION DECISION 97-09-117, ORDERING PARAGRAPH 4**

San Diego Gas & Electric Company ("SDG&E") in response to Ordering Paragraph 4 of Commission Decision 97-09-117 hereby submits its monthly report (Attachment 1) providing information on pre-1998 demand-side management commitments. The monthly report is based on data available through February 29, 2016.

Respectfully submitted,

By: /s/ Kim F. Hassan  
KIM F. HASSAN

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April 1, 2016

# **ATTACHMENT 1**

**San Diego Gas & Electric**  
**Year-to-Date Thru: February 2016**  
**Demand-Side Management Monthly Expenditure Report**  
 (Pre-1998 DSM Commitments Only)  
 Annual Estimated Commitments<sup>1</sup> & 2016 Year-To-Date Actuals  
 (\$ in thousands)

Program Category	2016						2017	2018	2019	2020	2021	2022	2023	2024	2025	Commitment Total	Actuals Total
	Electric		Gas		Total		Commitment	Commitment	Commitment	Commitment	Commitment	Commitment	Commitment	Commitment			
	Commitment	YTD Actual	Commitment	YTD Actual	Commitment	YTD Actual											
(a)	(b)	(c)	(d)	(e)	(b)+(d)=(f)	(c)+(e)=(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(f)+(h) thru (p)=(q)	(g)=(r)
Energy Efficiency																	
Residential																	
Appliance Efficiency Incentives	\$ -		\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
DSM Bidding Pilot	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -									\$ -	\$ -
Energy Management Services	\$ -		\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
New Construction	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Information	\$ -		\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Subtotal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -						\$ -	\$ -
Nonresidential																	
Energy Efficiency Incentives	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
DSM Bidding Pilot	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Energy Management Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
New Construction	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Information	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Subtotal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Energy Efficiency Subtotal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Low Income																	
Non-mandatory	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Mandatory	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Low Income Subtotal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Load Management	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Fuel Substitution	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Load Retention & Load Building	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
MFRR																	
Program Measurement	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Demand Forecasting & Planning	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Reg. Compliance & Reporting	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
MFRR Subtotal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Other DSM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
DSM Total (Pre-1998 Commitments)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
Low Income Total Only	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -
DSM w/o Low Income Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -										\$ -	\$ -

Total Commitments (q)	\$ -
Less YTD Actuals (r)	\$ -
Remaining Commitments (q)-(r)=(s)	\$ -
Pre-1998 DSM B/A Balance (w)	\$ 5,635
Unallocated Balance (w)-(s)=(t)	\$ 5,635

Pre-1998 DSM Balancing Account		
Electric	Gas	Total
(u)	(v)	(u)+(v)=(w)

Pre-1998 DSM/Bidding B/A Balance<sup>2</sup> \$ 5,333 \$ 301 \$ 5,635

<sup>1</sup> Figures represent estimated costs associated with pre-1998 DSM activities including customer incentives, expected admin. costs, unpaid invoices and all other encumbrances.

<sup>2</sup> Includes interest through February, 2016 (preliminary, unaudited). This balance doesn't include the impact of Low Income expenditures of \$4,081,428 through December 1998. Figures also reflect a transfer of \$1 million from DSM Bidding Pilot to Energy Efficiency for Pool Program. In addition the figures reflect a transfer of \$1.3 million for SDG&E's EE water pilot partnership program. The EE transfer records an adj. of \$933,134 from the Pre-1998 electric account to the Post 1997 electric EE account. It also records an adj. of \$375,000 from the Pre-1998 electric DSM account to the electric LIEE account. The amount transferred to the LIEE account was transferred to the Post 1997 Electric account in October per the decision. An additional amount of \$110,735 was transferred to the Post 1997 from the Pre-1998 electric account per the decision. The total transferred from the Pre-1998 to the Post 1997 was \$1,418,869 per the decision.